

NOTICE IS GIVEN THAT THE 10TH ANNUAL MEETING OF SHAREHOLDERS
OF RESTAURANT BRANDS NEW ZEALAND LIMITED WILL BE HELD AT
THE CONFERENCE CENTRE, RYDGES HOTEL, CORNER WORCESTER STREET AND
OXFORD TERRACE, CHRISTCHURCH ON THURSDAY, 28 JUNE 2007,
COMMENCING AT 11.00AM.

AGENDA

Annual Report

1. To receive the Annual Report for the 12 months ended 28 February 2007, including the financial statements and auditor's report.

Re-election of Directors

2. In accordance with the constitution of the Company, Mr David Pilkington retires by rotation and, being eligible, offers himself for re-election.
3. Ms Sue Suckling was appointed as a director by the Board on 9 June 2006. In accordance with the constitution, Ms Suckling retires at the meeting and, being eligible, offers herself for re-election.

Auditor

4. To record the reappointment of KPMG as the Company's auditor and to authorise the Directors to fix the auditor's remuneration.

BY ORDER OF THE BOARD



G R Ellis
Company Secretary
26 April 2007

Procedural Notes:

1. A shareholder may attend the meeting and vote or may appoint a proxy to attend the meeting and vote in place of the shareholder.
2. If you wish to appoint a proxy you should complete the proxy form which is enclosed with this notice of meeting. A proxy need not be a shareholder of the Company. If you wish, you may appoint "the Chairman of the Meeting" as your proxy.
3. Proxy forms must be produced to the office of Restaurant Brands New Zealand's share registrar, Computershare Investor Services Limited, either by fax to 64 9 488 8787, by delivery to Level 2, 159 Hurstmere Road, Takapuna, North Shore City, Auckland, New Zealand or by mail to Private Bag 92 119, Auckland 1142, New Zealand so as to be received not later than 11.00am on Tuesday, 26th June 2007.
4. Each resolution is to be considered as an ordinary resolution. To be passed, an ordinary resolution requires approval of a simple majority of the votes cast on the resolution.
5. Each of David Pilkington and Sue Suckling is considered by the Board to be an independent director under the NZSX Listing Rules.