

RESTAURANT BRANDS NEW ZEALAND LIMITED
NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS GIVEN THAT THE 11TH ANNUAL MEETING OF SHAREHOLDERS OF RESTAURANT BRANDS NEW ZEALAND LIMITED WILL BE HELD AT THE NEWMARKET ROOM, ELLERSLIE EVENTS CENTRE, ELLERSLIE RACECOURSE, 80-100 ASCOT AVENUE, GREENLANE, AUCKLAND ON THURSDAY, 19 JUNE 2008, COMMENCING AT 11.00AM.

AGENDA

Annual Report

1. To receive the Annual Report for the 12 months ended 29 February 2008, including the financial statements and auditor's report.

Re-election of Directors

2. In accordance with the constitution of the Company, Mr Ted van Arkel retires by rotation and, being eligible, offers himself for re-election.
3. In accordance with the constitution of the Company, Mr Shawn Beck retires by rotation and, being eligible, offers himself for re-election.

Auditor

4. To record the reappointment of PricewaterhouseCoopers as the Company's auditor and to authorise the directors to fix the auditor's remuneration for the ensuing year.

By order of the board



G R ELLIS
Company Secretary
5 May 2008

Procedural Notes:

1. A shareholder may attend the meeting and vote or may appoint a proxy to attend the meeting and vote in place of the shareholder.
2. If you wish to appoint a proxy you should complete the proxy form which is enclosed with this notice of meeting. A proxy need not be a shareholder of the Company. If you wish, you may appoint "the Chairman of the Meeting" as your proxy.
3. Proxy forms must be produced to the office of Restaurant Brands New Zealand's share registrar, Computershare Investor Services Limited, either by fax to 64 9 488 8787, by delivery to Level 2, 159 Hurstmere Road, Takapuna, North Shore City, New Zealand or by mail to Private Bag 92 119, Auckland 1142, New Zealand so as to be received not later than 11.00am on Tuesday, 17th June 2008.
4. Each resolution is to be considered as an ordinary resolution. To be passed, an ordinary resolution requires approval of a simple majority of the votes cast on the resolution.
5. Ted van Arkel is considered by the Board to be an independent director under the NZSX Listing Rules. Shawn Beck is considered by the Board not to be an independent director under the NZSX Listing Rules.
6. PricewaterhouseCoopers was appointed by the board during the year following the resignation of KPMG as the Company's statutory auditor after a competitive tender process.