

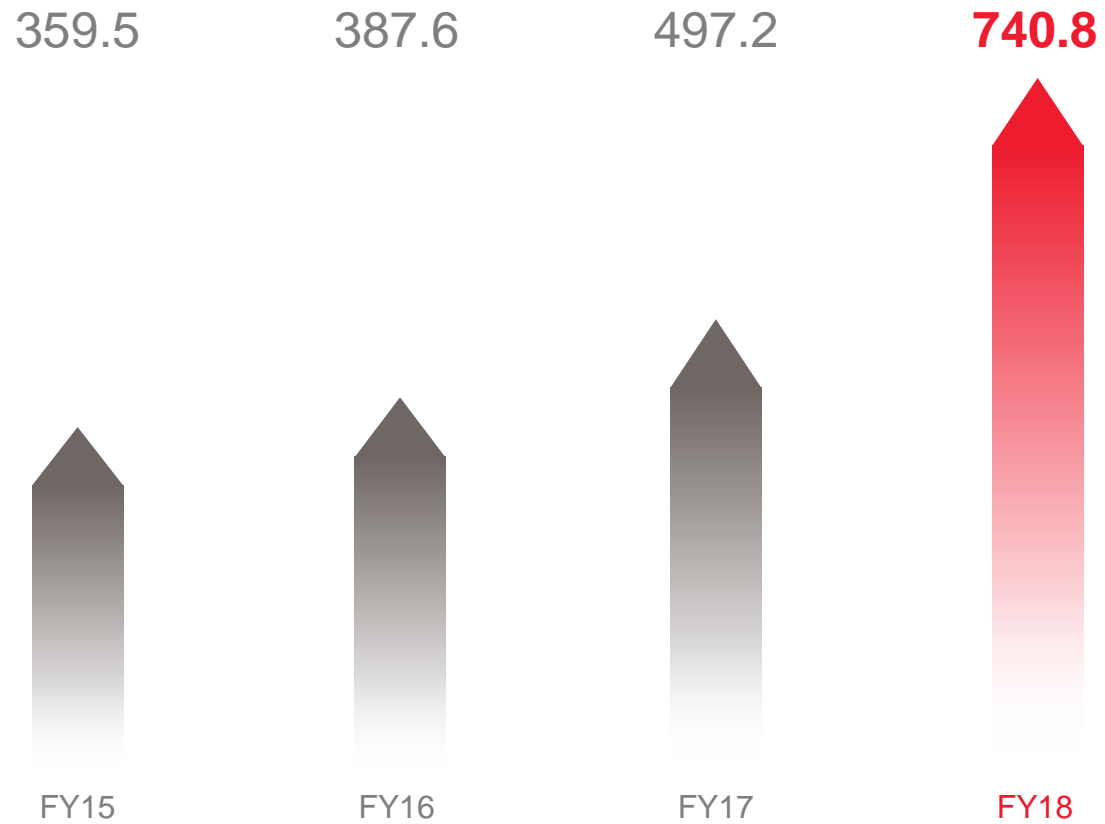


Chairman's address

Ted van Arkel

Group total sales—

\$NZm

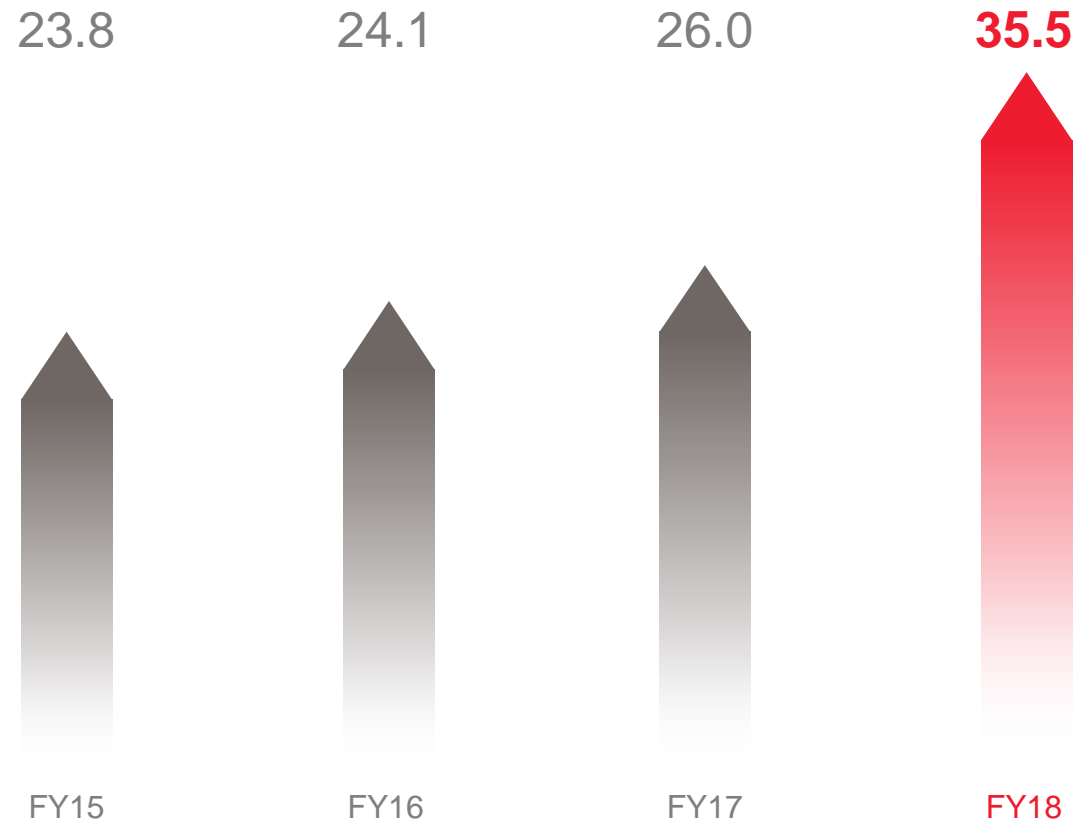


Sales up

+49%

Reported NPAT—

\$NZm

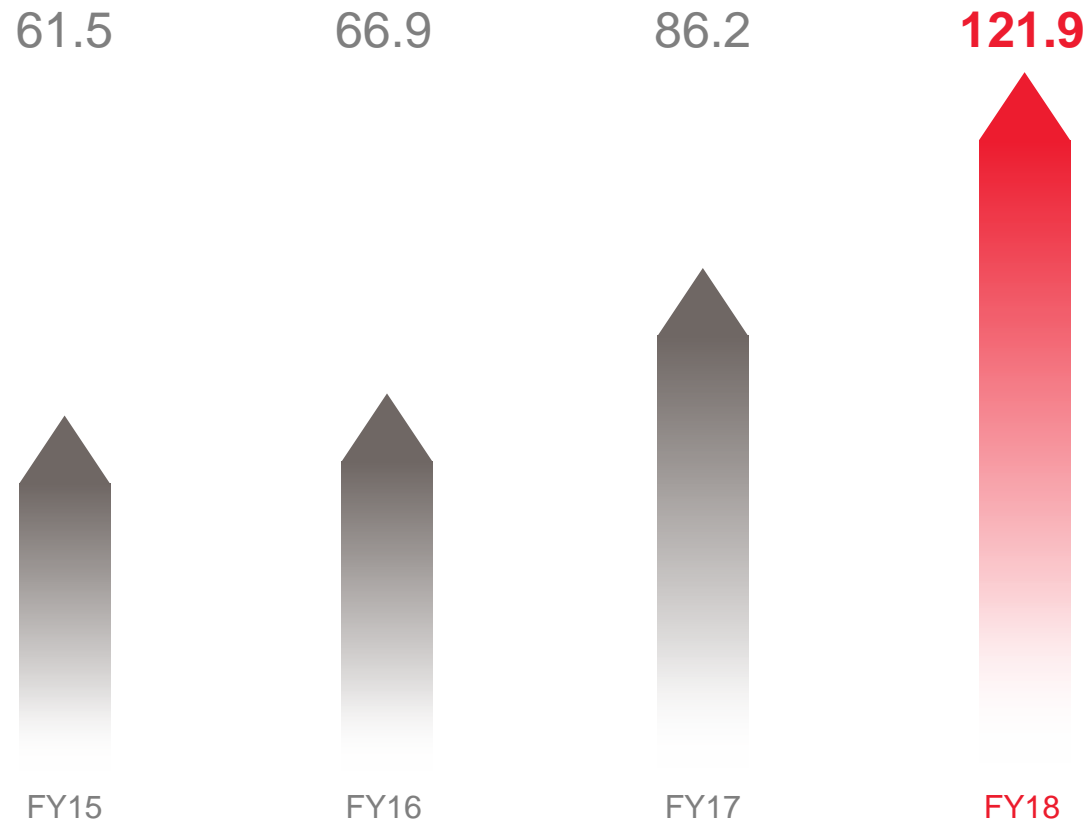


Up

+37%

Group EBITDA—

\$NZm



Up

+42%

Highlights—

\$NZm

Total sales record of

\$740.8m

Full year dividend

28.0 cents
per
share

KFC[®]

New Zealand record:

Sales of

\$319.6m

and EBITDA of

\$66.0m

KFC[®]

Australia:

Sales of

\$151.8m

and EBITDA of

\$22.0m



Pizza Hut



TACO BELL

Hawaii maiden result:

Sales of

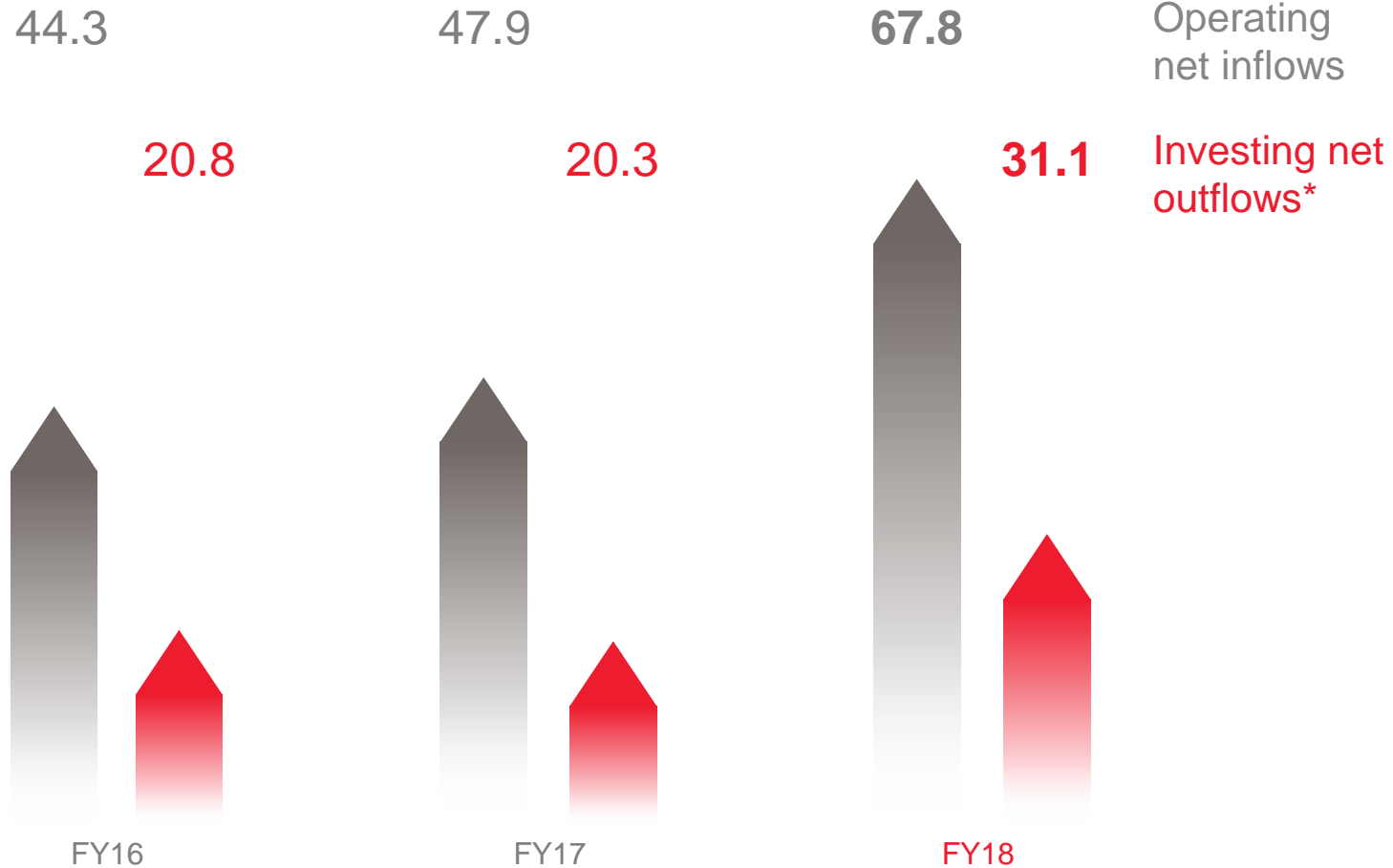
\$167.5m

and EBITDA of

\$24.1m

Cash flows—

\$NZm



Operating cash flows up

+\$19.9m

*excluding acquisitions, divestments and landlord contributions.

Bank debt—

\$NZm

22.6

12.7

46.5

166.8



FY15



FY16



FY17



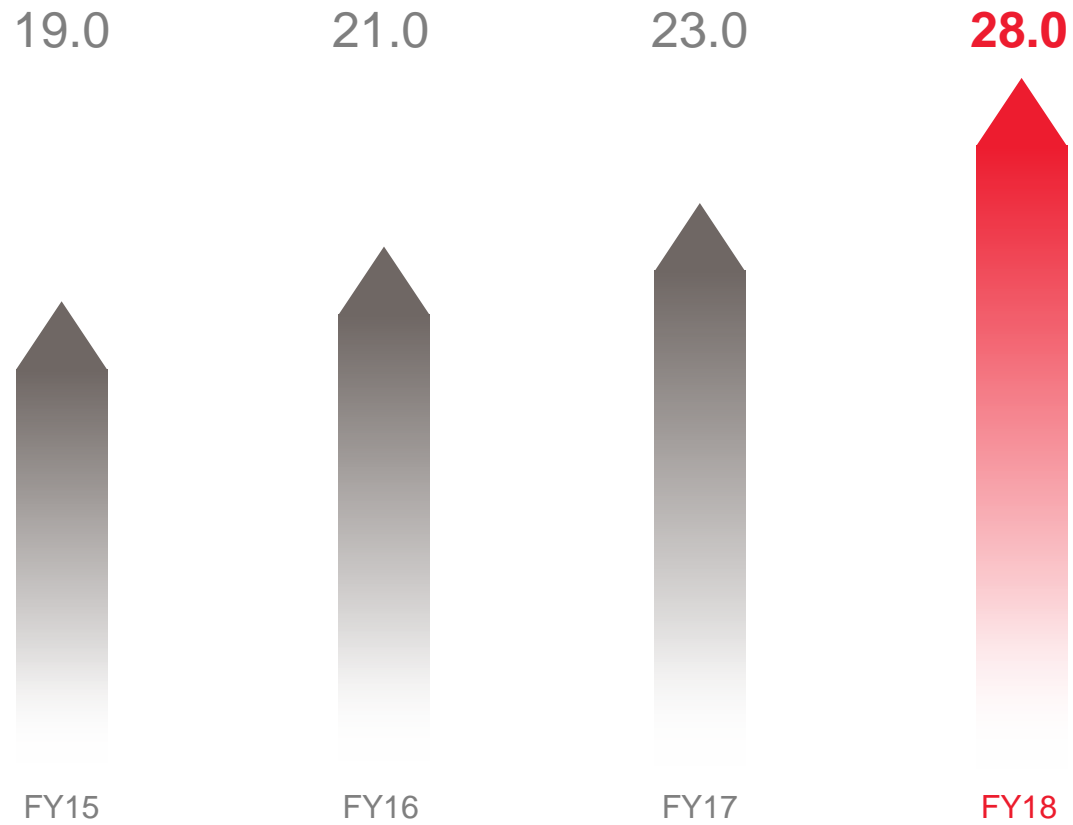
FY18

Bank facilities

\$253m

Dividends—

(NZ cents per share)



Up

+22%

Five year share price—

RBD share price vs. NZX50



Market capitalisation

\$1.0b

Board of Directors—



Ted van Arkel

FNZIM

**Chairman and Independent
Non-Executive Director**



Hamish Stevens

M.COM (HONS), MBA, CA

**Independent
Non-Executive Director**



Stephen Copulos

Non-Executive Director



Vicky Taylor

B.COM

**Independent
Non-Executive Director**



David Beguely

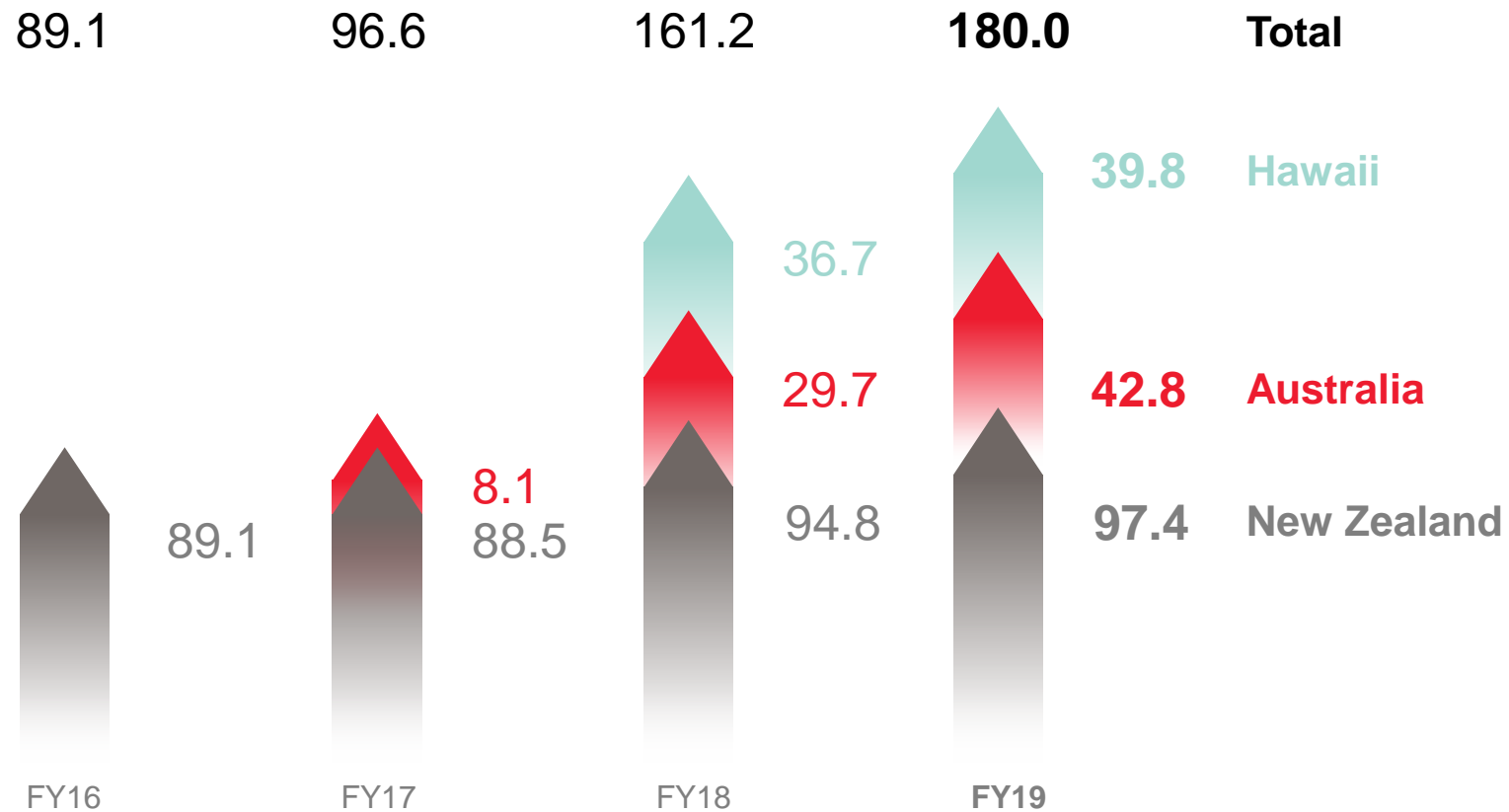
BSC, BE, GAICD

**Independent
Non-Executive Director**



Total sales Q1 2019—

\$NZm



Up

+12%

Outlook—

NPAT (excluding non-trading)
\$43 – 45 million

(subject to any changes in overall brand portfolio)