

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of Issuer **Restaurant Brands New Zealand Limited**

Name of officer authorised to make this notice **G R Ellis** Authority for event, e.g. Directors' resolution **Director's Resolution**

Contact phone number **09 525 8723** Contact fax number **09 525 8711** Date **24 / 10 / 2012**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Ordinary Shares** ISIN **NZRBDE0001S1**
If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date **N/A** Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income) **\$0.065000** Source of Payment **Retained Earnings**

Excluded income per security (only applicable to listed PIEs)

Currency **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7 **Amount per security in dollars and cents** **\$0.011471**

Total monies **\$6.360 Million** **Date Payable** **23 November, 2012**

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price **\$** Resident Withholding Tax **0.003775*** Imputation Credits (Give details) **0.026381***

Foreign Withholding Tax FWP Credits (Give details)

Timing

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

9 November 2012

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

23 November 2012

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

* Blended rate with 2.8 cents fully imputed at 30% and the balance of 3.7 cents fully imputed at 28% (\$0.011914 plus \$0.014467 equals \$0.026381). The resident withholding tax blended rate is calculated at \$0.002583 (3.7 cents) plus \$0.001192 (2.8 cents) equals \$0.003775. Final blended rate will depend on the actual number of shares held by overseas residents as at the record date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights
Cease Quoting Rights 5pm
Commence Quoting New Securities
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

