

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

1

Full name of issuer **Restaurant Brands New Zealand Limited**

Name of officer authorised to make this notice **G R Ellis** Authority for event, e.g. Directors' resolution **Director's Resolution**

Contact phone number **09 525 8723** Contact fax number **09 525 8711** Date **15 / 10 / 2013**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary Shares** ISIN **NZRBDE0001S1**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date **N/A** Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income) **\$0.065000** Source of Payment **Retained Earnings**

Excluded income per security (only applicable to listed PIEs)

Currency **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7 Amount per security in dollars and cents **\$0.011471**

Total monies **\$6.362 Million** Date Payable **22 November 2013**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax **\$0.004514** Imputation Credits (Give details) **\$0.025278**

Foreign Withholding Tax FWP Credits (Give details)

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm *For calculation of entitlements -* **8 November 2013** **Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **22 November 2013**

Notice Date *Entitlement letters, call notices, conversion notices mailed* **Allotment Date** *For the issue of new securities. Must be within 5 business days of application closing date.*

* Blended rate with 2.8 cents fully imputed at 30% and the balance of 3.7 cents fully imputed at 28% (\$0.011914 plus \$0.014467 equals \$0.026381). The resident withholding tax blended rate is calculated at \$0.002583 (3.7 cents) plus \$0.001192 (2.8 cents) equals \$0.003775. Final blended rate will depend on the actual number of shares held by overseas residents as at the record date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

