

# Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

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Full name of Issuer	Restaurant Brands New Zealand Limited		
Name of officer authorised to make this notice	G R Ellis	Authority for event, e.g. Directors' resolution	Director's Resolution
Contact phone number	09 525 8723	Contact fax number	09 525 8711
Date	26 / 04 / 07		

<b>Nature of event</b> Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>
				Full Year <input checked="" type="checkbox"/>	Special <input type="checkbox"/>

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	Ordinary Shares	ISIN	NZRBDE0001S1
			<i>If unknown, contact NZX</i>

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	N/A	ISIN	N/A
			<i>If unknown, contact NZX</i>

Number of Securities to be issued following event	N/A	Minimum Entitlement		Ratio, e.g. 1 for 2	<input type="checkbox"/>	for	<input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions					
Strike price per security for any issue in lieu or date Strike Price available.	N/A	Tick if <i>pari passu</i> <input type="checkbox"/>	OR	provide an explanation of the ranking			

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents	Amount per security	3.0 cents	Source of Payment	Retained Earnings
Currency	NZD	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents	0.52941 cents
Total monies	\$2.914 million	Date Payable	29 June, 2007	

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits	1.477611 cents IC
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**Timing** (Refer Appendix 8 in the Listing Rules)

<b>Record Date 5pm</b> For calculation of entitlements - must be the last business day of a week	15 June, 2007	<b>Application Date</b> Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.	29 June, 2007
<b>Notice Date</b> Entitlement letters, call notices, conversion notices mailed		<b>Allotment Date</b> For the issue of new securities. Must be within 5 business days of record date.	

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

