

Notice of event affecting securities

NZX Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer	Restaurant Brands New Zealand Limited		
Name of officer authorised to make this notice	G R Ellis	Authority for event, e.g. Directors' resolution	Director's Resolution
Contact phone number	09 525 8723	Contact fax number	09 525 8711
Date	11 / 10 / 2007		

Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> Special <input type="checkbox"/>

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	Ordinary Shares	ISIN	NZRBDE0001S1 <i>If unknown, contact NZX</i>
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Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	N/A	ISIN	N/A <i>If unknown, contact NZX</i>
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Number of Securities to be issued following event	N/A	Minimum Entitlement		Ratio, e.g. 1 for 2	<input type="checkbox"/>	for	<input type="checkbox"/>
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Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions	
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Strike price per security for any issue in lieu or date Strike Price available.	N/A	Tick if <i>pari passu</i> <input type="checkbox"/>	OR	provide an explanation of the ranking	
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Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>	Amount per security	3.0 cents	Source of Payment	Retained Earnings
Currency	NZD	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents	0.5294 cents
Total monies	\$2.91 million	Date Payable	23 November, 2007	

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Credits (Give details)	1.47761 cents IC
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Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements	9 November, 2007	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.	23 November, 2007
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Notice Date Entitlement letters, call notices, conversion notices mailed		Allotment Date For the issue of new securities. Must be within 5 business days of record date.	
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OFFICE USE ONLY

Ex Date:
Commence Quoting Rights: Security Code:
Cease Quoting Rights 5pm:
Commence Quoting New Securities: Security Code:
Cease Quoting Old Security 5pm: